



Steven J. Dzvonick, CFS

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Steven J. Dzvonick, CFS, Financial Advisor states, ***"I believe that everyone has done a certain level of planning. By the grace of God I have been led into this wonderful business that enables me to help all individuals take their planning to a higher level."***

Steve's strength comes from the trust and honesty he instills in his clients. He listens to their goals and concerns, and then provides them with an understanding of how he can help achieve them.

His practice encompasses all areas of investment and insurance planning including pre- and post-retirement, wealth accumulation and estate planning.

Steve joined the financial services industry in May of 1992. He earned his Bachelor of Science Degree in Marketing from Slippery Rock University, the Certified Fund Specialist designation from the Institute of Business and Finance, and successfully completed the Tax and Investment Strategy curriculum presented at the Strategic Distribution Institute.

Steve is an eight year qualifying member of the prestigious Million Dollar Round Table (MDRT) and also past president, and current member, of the Pittsburgh North Optimist Foundation.

Steve resides with his wife, Kelly, in the North Hills area of Pittsburgh. In his free time Steve enjoys outdoor activities including hunting, fishing, and exercising, as well as spending quality time with family and friends.