



Financial Advisors of Delaware Valley

**Stephanie B. Wade, AIF<sup>®</sup>, RICP<sup>®</sup>**  
**Financial Advisor**

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Stephanie believes that an unparalleled level of service is the key to successfully maintaining her long term client relationships. Since 1993, Stephanie has built a solid reputation of loyalty, integrity, and trust with her clients. Her mission is clear; to give her clients competitive and innovative solutions to their benefit and pension needs. To accomplish this, Stephanie brings each client through a process involving in-depth analysis, careful planning, and the appropriate solutions and recommendations tailored to meet each company's unique situation.

**Professional Services**

Fully Insured and Self Funded Benefit Solutions  
Benefit Package-Creation and Implementation  
401(k) and Pension Planning  
Qualified and Non-Qualified Plan Services  
Individual and Business Analysis

**State Licenses**

Life & Health

Licensed in NJ, NY, PA, DE, MD, CT, MA, VA, KS, CA, MT, IN, FL, TX

**Personal Information**

B.A., Business Management, Widener University (1992)  
1<sup>st</sup> Degree Black Belt-Kempo Karate

Along with being fortunate enough to work with her father Tom and brother Brett every day, Stephanie has been blessed with a loving family; including her husband Urlin and three children Ethan, Erin and Tanner. When not working, Stephanie enjoys spending time working out, traveling, and plenty of food, wine and music.

Offices in

Delaware ♦ Pennsylvania ♦ New Jersey ♦ Maryland

Insurance products issued by Principal National Life Insurance Co. (except in NY), Principal Life Insurance Co., and the companies available through the Preferred Product Network, Inc. Securities and advisory products offered through Principal Securities, Inc., (800) 247-1737, [Member SIPC](#). Principal National, Principal Life, the Preferred Product Network and Principal Securities are members of the Principal Financial Group<sup>®</sup>, Des Moines, IA 50392. Stephanie Wade, Principal National and Principal Life Financial Representative, Principal Securities Registered Representative and Financial Advisor. Financial Advisors of Delaware Valley is not an affiliate of any company of the Principal Financial Group.

AIF<sup>®</sup> (Accredited Investment Fiduciary<sup>®</sup>) is an educational designation only, obtained by the holder by completing the requisite coursework. The AIF Designation does not mean the holder is acting in a fiduciary capacity. t1808070859