



Financial Advisors of Delaware Valley

Pamela J. Laudadio, CLU[®], ChFC[®], RICP[®]
Financial Advisor

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“My mission is to help my clients achieve and maintain their financial goals. My client-advisor relationships are built on confidence and integrity. My principles require me to place the interests of my clients first.”

FINANCIAL PLANNING OVERVIEW

Focus:

- Asset Accumulation, Allocation, and Distribution Strategies
- Risk Assessment and Insurance Analysis
- Education Funding Strategies
- Pre and Post Retirement Planning
- Legacy, Gifting, and Wealth Transfer Planning

Process:

- Comprehensive Information Gathering
- Detailed Analysis
- Develop and Present Recommendations
- Coordinate Plan Implementation
- Scheduled Periodic Reviews

PROFILE

Pam is a seasoned financial advisor who has been helping clients achieve their financial goals for more than 30 years. Along the way she has earned multiple professional designations including the Chartered Financial Consultant (ChFC[®]), Chartered Life Underwriter (CLU[®]), and Retirement Income Certified Professional (RICP[®]) designations. She is also a Registered Representative and Investment Adviser Representative of Principal Securities, Inc., and a Financial Representative for the Principal Financial Group[®].

Pam prides herself on providing individually tailored planning services. For her, “crunching the numbers” is not enough. Financial planning requires personal, emotional, and diverse considerations. Pam strives to provide her clients with the very best, and works to provide a wholesome planning experience.

In 2018, Pam’s oldest son, Gregory Laudadio, J.D.*, joined her practice to further improve the services provided to Pam’s clients. Greg brings his own unique professional background and experiences to Pam’s practice. Together, Pam and Greg can provide for all of your financial planning needs.

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