



Financial Advisors of Delaware Valley

**Charles “Chick” Trakas  
Financial Advisor**

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***“I strive to give all clients the type of service they deserve and have every right to expect. I take pride in the quality of our products, superior service we offer and knowledge of the financial services industry that provides professional advice, security and value added benefits for those who establish a viable relationship.”***

***- Chick Trakas***

In 1991, Chick received his Bachelor of Science in Finance. He began his professional career with MBNA Corporation and entered the financial services industry in May 1997.

Chick has gained vast experience in providing financial solutions to an array of clients over the last ten years, most recently as a Managing Partner with a firm that specialized in the senior market and their retirement planning needs.

Chick enjoys establishing long-term relationships with his clients and interacting with them to help achieve their dreams and objectives. He works closely with individuals, families and business owners helping them understand and take advantage of various investment vehicles. In addition, he helps motivate people to meet their financial needs and requirements throughout their changing life situations. He finds personal satisfaction and takes pride in working with his clients year after year as they build and reach their goals. All of his accomplishments are the focus of trust, integrity and superior service.

Chick lives with his wife, Pam their daughter, Paige and their son, Evan in Middletown, Delaware. He enjoys coaching his son and daughter at Bear Babe Ruth little league and MOT soccer organization. During his leisure time you will find him enjoying a round of golf or on his boat.

Offices in  
Delaware ♦ Pennsylvania ♦ New Jersey ♦ Maryland

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